

# 10 Stock Portfolio - 4Q 2025

## A quality concentrated portfolio of individual stocks

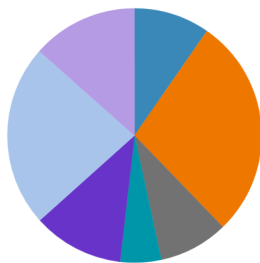
Data as of: Jan. 13, 2026

A buy and hold concentrated portfolio of 10 individual stocks seeking long-term growth of principal. The positions must meet our quality criteria and be diversified across most sectors.

See [ParallelPortfolios.com](https://ParallelPortfolios.com) for more information, including manager bio.

Benchmark is the S&P 500. All returns shown are net of fees. Inception date of 1/1/2015.

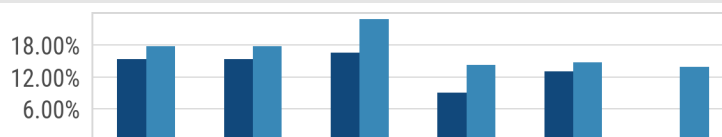
## Sector Breakdown



|                                 |        |
|---------------------------------|--------|
| Basic Materials Exposure        | --     |
| Consumer Cyclical Exposure      | 9.65%  |
| Financial Services Exposure     | 28.11% |
| Real Estate Exposure            | --     |
| Communication Services Exposure | 8.86%  |
| Energy Exposure                 | 5.20%  |
| Industrials Exposure            | 11.56% |
| Technology Exposure             | 23.18% |
| Consumer Defensive Exposure     | --     |
| Healthcare Exposure             | 13.45% |
| Utilities Exposure              | --     |

## Periodic Return

Data as of: Dec. 31, 2025



|                    | YTD    | 1Y     | 3Y     | 5Y     | 10Y    | 15Y    |
|--------------------|--------|--------|--------|--------|--------|--------|
| 10 Stock Portfolio | 15.50% | 15.50% | 16.63% | 9.17%  | 13.16% | --     |
| Benchmark          | 17.88% | 17.88% | 23.01% | 14.42% | 14.82% | 14.06% |

## Key Stats

|                          |        |                  |        |
|--------------------------|--------|------------------|--------|
| Number of Holdings       | 11     | Dividend Yield   | 0.81%  |
| Beta vs Cat 5Y           | 0.8900 | Weighted Avg PE  | 31.28  |
| Standard Deviation (...) | 14.05% | Weighted Med ROE | 39.97% |

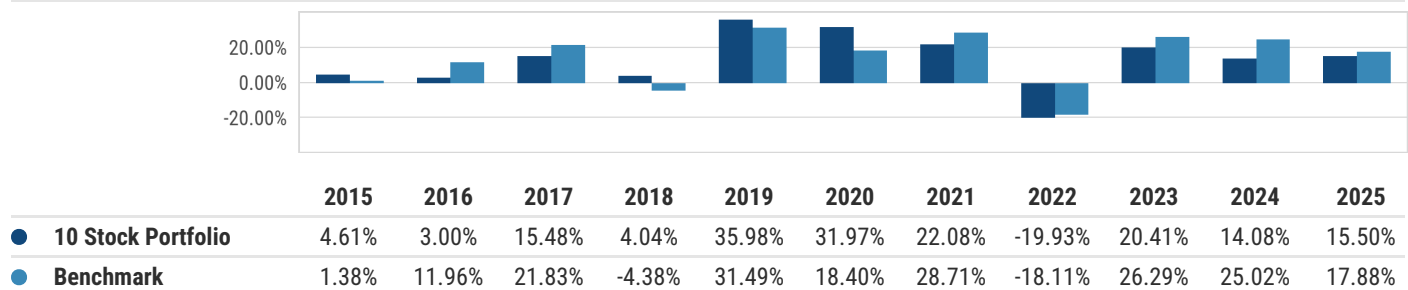
*The performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than the performance data quoted. The most recent month end performance data can be accessed at [https://go.ycharts.com/fund\\_contact\\_info](https://go.ycharts.com/fund_contact_info). (See the Standardized Returns section of this report for standardized returns information).*

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## Annual Return

Data as of: Dec. 31, 2025



## Top 10 Holdings

Data as of: Jan. 13, 2026



| Symbol | Name                     | % Weight |
|--------|--------------------------|----------|
| JPM    | JPMorgan Chase & Co.     | 14.45%   |
| BRK.B  | Berkshire Hathaway, Inc. | 13.53%   |
| AAPL   | Apple, Inc.              | 12.42%   |
| PWR    | Quanta Services, Inc.    | 11.51%   |
| MSFT   | Microsoft Corp.          | 10.66%   |
| AMZN   | Amazon.com, Inc.         | 9.61%    |
| NFLX   | Netflix, Inc.            | 8.82%    |
| JNJ    | Johnson & Johnson        | 8.45%    |
| COP    | ConocoPhillips           | 5.18%    |
| DHR    | Danaher Corp.            | 4.94%    |

## Important Disclosure

Data as of: Jan. 13, 2026

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