

Dividend Growth Portfolio - 4Q 2025

A quality total return discipline pursuing both capital and income growth

Data as of: Jan. 13, 2026

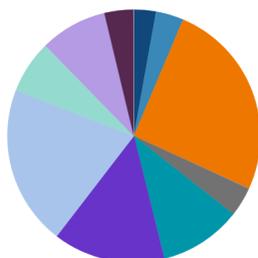
Typically invests in 20-30 quality stocks expected to increase their dividend. A *Core and Satellite* approach focuses on blue-chip stocks to hold for the long-term, supplemented with holdings offering greater growth potential. A *Risk Management* discipline is utilized to try and reduce volatility.

See ParallelPortfolios.com for more information, including manager bio.

Benchmark is the Russell 100 value. All returns shown are net of fees. Inception date of 1/1/2015.

Sector Breakdown

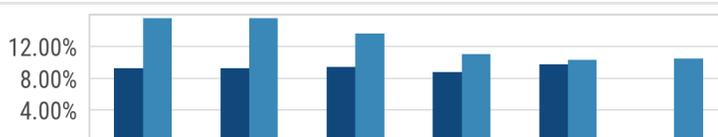
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	Dividend Growth Portfolio	Bmark
● Basic Materials Exposure	2.83%	3.65%
● Consumer Cyclical Exposure	3.54%	7.91%
● Financial Services Exposure	25.47%	21.62%
● Real Estate Exposure	0.02%	3.98%
● Communication Services Exposure	3.75%	8.37%
● Energy Exposure	10.50%	5.80%
● Industrials Exposure	14.33%	12.80%
● Technology Exposure	20.45%	12.45%
● Consumer Defensive Exposure	6.78%	6.98%
● Healthcare Exposure	8.57%	12.29%
● Utilities Exposure	3.75%	4.17%

Periodic Return

Data as of: Dec. 31, 2025



	YTD	1Y	3Y	5Y	10Y	15Y
● Dividend Growth Portf...	9.34%	9.34%	9.48%	8.85%	9.82%	--
● Benchmark	15.68%	15.68%	13.72%	11.14%	10.37%	10.59%

Key Stats

Number of Holdings 24	Dividend Yield 2.16%
Beta vs Cat 5Y 0.7989	Weighted Avg PE 24.46
Standard Deviation (...) 11.96%	Weighted Med ROE 48.47%

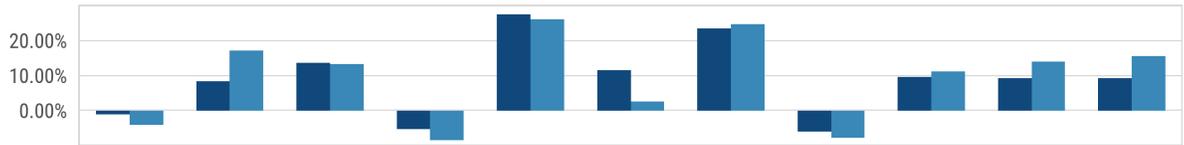
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Annual Return

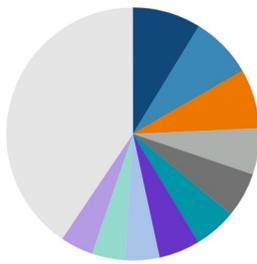
Data as of: Dec. 31, 2025



	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
● Dividend Growth Por...	-1.08%	8.43%	13.87%	-5.21%	27.68%	11.75%	23.73%	-5.87%	9.75%	9.34%	9.34%
● Benchmark	-3.97%	17.26%	13.45%	-8.42%	26.36%	2.73%	24.95%	-7.74%	11.36%	14.18%	15.68%

Top 10 Holdings

Data as of: Jan. 13, 2026



Symbol	Name	% Weight
● JPM	JPMorgan Chase & Co.	8.76%
● MSFT	Microsoft Corp.	7.91%
● MS	Morgan Stanley	7.63%
● AAPL	Apple, Inc.	5.90%
● KMI	Kinder Morgan, Inc.	5.73%
● RSG	Republic Services, Inc.	5.41%
● ETN	Eaton Corp. Plc	5.27%
● COP	ConocoPhillips	4.39%
● AMGN	Amgen, Inc.	4.26%
● MTB	M&T Bank Corp.	4.20%

Important Disclosure

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